

### Daily Sales Reporting and Monitoring

The system's minute by minute invoice monitor shows invoices as they are posted. Daily Sales, Cashier Reconciliation, Cashier Support and Stock Quantity Sales reports are available at any time.

You can configure Automate to capture information on how invoices were paid. If a credit note is used the system will state its validity and available balance.

The Cashier function accepts post dated/open cheques, payment for goods at another branch and issues gift certificates.

Automate gives detailed balancing reports to reconcile the day's sales. Multiple cashiers can be used.

### Reports

All reports are exported to word documents, PDF format or EXCEL Spreadsheets.

Aged Trial Balance	All Locations Report
Back Order Report	Physical Stock Count Variation
Collections Report	Price List report
Commission Report	Projected Part Order Quantity
Committed Stock	Quantity on Order
Customer List report	Receivable Reports
Item Sales	Receival Report
Lost Sales Report	Sales Analysis Report
Multi-price sales commission	Slow Stock Report
Negative Stock Report	Statements
Part Reorder Level	Stock exception Report
Parts Not on Order	Stock List
Payment Report	Stock valuation Report
Physical Stock count	Top Sellers

### Counter Sales

This module lets personnel create pro forma invoices, pick lists, invoices, charge sales and transfers. Proforma invoices will reserve the stock for customers.



Seven different invoice formats are available e.g. roll printing. Sales enters any amount of items in an invoice while the running total is continually

updated and assigned line or overall discounts. Sales can also edit invoices to add and subtract items as required.



- Automatically calculate applicable taxes
- Report item availability locally and over the retail network when entered
- Capture customer information permanently or for transaction being processed
- Information on customer credit limits is recorded
- Supervisor must override if credit limit is exceeded

### Variable pricing

There is special support for products with variable pricing and which require further description such as engine serial numbers e.g. for selling used parts.

Authorized persons can generate credit notes and refunds on part or all of an invoice. However, refunds are limited to invoices created on the same day.

### Inventory Management

Automate supports an unlimited number of inventory points such as warehouses and large numbers of products without performance loss.

Items have up to four prices automatically assigned based on customer type.

- View inventory levels at a glance
- Maintain full sales and order history
- Substitute part number can be set with an alternate reference
- Reference replacement parts using the alternate part number
- Assigning a maximum discount level to stock items
- Retain all activity for items such as price changes and stock activity
- Up to 6 photographs can be assigned to each item
- Create categories and subcategories for more detailed analysis

### Advanced Search

Sales personnel locate inventory by item number, alternate item number, description, year model or any combination. Partial searches can also be used; if more than one item is found a list is provided to select the correct one.

### Bar Code Support

Automate prints labels for bar code readers for products and shelf labeling. It supports standard wedge type Bar Code readers and prints barcodes on a variety of printers. Support is built in for UPC-A and CODE-128 Bar Codes.



The Automate Point of Sale and Inventory Management System is the finest Management Control software for the auto parts retail industry. With its modern technology it also easily adapts to other businesses such as home improvement and general sales.

Automate is built on Microsoft SQL technology, giving it a robust platform that handles thousands of transactions per second and allows it to extract data for reports and transfer to other systems seamlessly.

Automate uses Internet communication protocols so you can easily access your system from anywhere. For retail locations, it is set up on a central server with high-speed links or independent servers that exchange data between stores regularly.



### Ordering and Replenishing Inventory

Automate tracks sales, stock levels and vendor delivery lead times to suggest quantity for next order to maintain optimum inventory.

- Create orders with an unlimited amount of items
- View purchase history and sales summary (1yr) when entering items
- Allow ordering in different currencies
- Track prices from vendors since the last purchase
- Add new parts when ordering or when goods are received
- Orders can be associated with unlimited receivables

### Accounts receivable module

Automate has an integrated accounts receivable tied directly to the counter screen, and lets you enter additional payment types such as Aged Trial Balance, Customer Statements and other reports.

### Security

Users need password access, and are assigned to groups such as counter personnel, stock clerk and supervisors with specific permissions or restrictions.

### Dual Custody Authorization

To continue and complete certain tasks a second authorized user must provide a pass code. The system maintains Audit Trails of activity.



It's the best POS system out there. I'm completely sold on it!

Mr. Gladstone Bell  
Director  
Excel Auto



The fingerprint feature is an important element for us. It's a great piece of software.

Majorie Miller  
General Manager  
Bert's Auto Parts



Automate has helped ExcelAuto by improving accountability and the software has speeded up our ordering process.

When ordering I spend less time thinking about what's needed because it tells me.

For more than seven years, we have been using this solution from Tangent successfully. It is user friendly and enhances the work we do, especially in inventory control and stock taking.

Tangent is a locally owned software development and IT consulting company in Kingston, Jamaica incorporated as a limited liability company in 1993. We specialize in writing software for the Windows environment and NT based web sites.

We developed the Automate Point of Sale and Inventory Management software that pioneered the use of biometric security on POS systems. Automate can be used in almost all retail businesses and has been used for many years in large retail businesses with 99.95% uptime. Our clients include Bert's Auto Parts, Excel, Alex Auto Parts, Superior Auto and Sunshine Auto.

### Automate BENEFITS

- **Easy to Use**  
*Simple Windows based application*
- **Tight Security**  
*Biometric fingerprint, supervisor overrides and audit trails*
- **Robust**  
*Minimize data loss, preserve data integrity and ensure maximum uptime*
- **Support**  
*Our support staff provides remote monitoring for some issues*

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Windows Vista & XP Compatible.

